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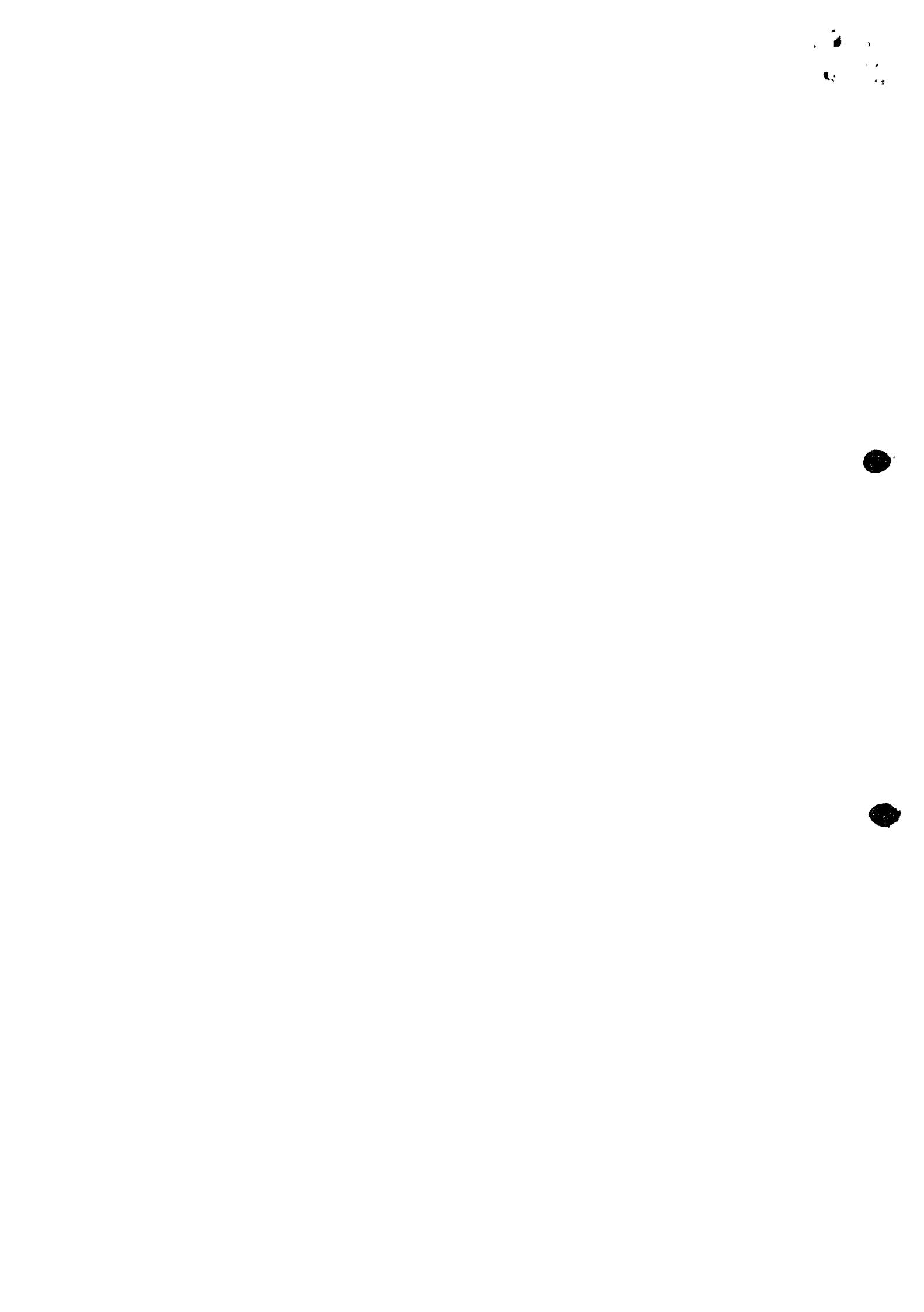


GOVERNMENT OF GIBRALTAR

Landscape Survey

Report

October 1986



PREFACE

This is the thirty-fourth Employment Survey conducted in Gibraltar and the twenty-seventh under the Statistics Ordinance (Employment Survey Order 1971) 1970.

The purpose of such surveys is to obtain up-to-date information regarding trends in employment, hours worked and earnings of all employees in Gibraltar. This information assists the Gibraltar Government with decisions on labour matters and is also useful for the compilation of National Accounts for Gibraltar.

I must record my thanks to all those employers who co-operated in this survey.

MARCH 1987

ECONOMIC PLANNING
& STATISTICS OFFICE

ECONOMIC ADVISER/STATISTICIAN

1. COVERAGE

1.1 In October 1986 all known employers were sent Employment Survey questionnaires in respect of employees. The information received has been processed through the computer and after sending out three reminders to late respondents, the survey was finally closed in January 1986 and tabulation completed during March 1986. Response was good and only a small number of employers were excluded in the final tabulation.

2. SUMMARY OF THE RESULTS

2.1 The October 1986 Survey shows an increase in the overall level of employment which, for the first time, passed the 12,000 mark to total 12507. This represents an increase of 638 over the level recorded in April 1986. The increased employment levels were more significant in the Building and Construction industry, the Wholesale/Retail trades, the Transport sector and in the Financial Services.

2.2 The main employment trends during this six-monthly period can be summarised as follows:-

- (a) Employment in the Building and Construction industry increased by 360 between April 1986 and October 1986, rising to a total of 2556 by October 1986;
- (b) The Wholesale/Retail trades recorded a total employment level of 1822 in October 1986 compared to 1730 in April 1986 i.e. a rise of 92 over the period;
- (c) Employment in the financial sector continued to increase from 653 in April 1986 to 701 in October 1986;
- (d) Employment levels were also on the increase in the Transport sector, from 80 in April 1986 to 147 in October 1986;
- (e) The number of Spanish employees rose by 82 compared to April 1986, to a total of 466;

- (f) Employment in the private sector as a whole, including the commercial yard, rose by 642 employees since April 1986 to a total of 6245 i.e. to virtually the same employment level as in the Official Sector;
- (g) The Building and Construction industry, boosted by the recent spate of developments, overtook the Shipbuilding Industry as the leading industry in terms of employment;
- (h) A total of 564 employees were classified as "frontier workers" compared to 370 in April 1986. This includes 351 Spaniards, 134 U.K. nationals and 60 Gibraltarians. The majority (558) were employed in the private sector, mainly in the construction industry.

2.3 Average weekly earnings for full-time adult men increased from £134.05 in April 1986 to £143.49 in October 1986. Earnings in the Private Sector rose by 9.5% with average weekly earnings in the Official Sector increasing by some 5%. These increases reflect increased overtime earnings of around 24% in the private sector and the settlement of the 1986 Pay Review in the official sector. Average earnings for full-time monthly-paid employees in October 1986 were £870.67 for adult males and £570.30 for adult females, a rise of 2.5% and 1.0% respectively compared to April 1986.

2.4 Taking the level of average earnings of full-time weekly-paid Gibraltarians, it is estimated that average "take home" pay for a married couple with two children, rose in real terms by 6.3% between October 1985 and October 1986.

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Table 1: Analysis of the number of employees, October 1986

	Analysis of Employees	Total	F-Time	P-Time
	All Employees	12507	11505	1002
Sex	Male Female	8735 3772	8481 3024	254 748
Sector	Official Private	6262 6245	6040 5465	222 780
Nationality	Gibraltarian U.K. Moroccan Spanish Other	8433 1498 1868 466 242	7645 1351 1816 457 236	788 147 52 9 6
Industry	Shipbuilding etc. Other Manuf. Electricity Supply Building and Constr. Wholesale Trade Retail Trade Hotels Restaurants etc. Sea Transport & rel services Other transport Posts & Telecomms. Fin. Services Public Administration Education Services Health Services Other Services	2532 206 214 2356 623 1199 722 218 147 238 701 1234 652 575 690	2430 187 213 2536 545 902 651 213 130 232 652 1221 602 492 499	102 19 1 20 78 297 71 5 17 6 49 13 50 83 191
Occupation Group	Prof, Tech & Rel Admin & Managerial Clerical and Related Sales Workers Service Workers Prod, Constr, etc. workers	1522 533 2729 821 2281 4621	1384 518 2494 634 1945 4530	138 15 235 187 336 91

Table 2: Nos. employed by sex, sector and nationality, all employees, October 1986

ALL EMPLOYEES	TOTAL			OFFICIAL			PRIVATE		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
NATIONALITY									
Gibraltarian	8433	5516	2917	4873	3390	1483	3560	2126	1434
U.K.	1498	873	625	590	336	254	908	537	371
Moroccan	1368	1717	151	744	720	24	1124	997	127
Spanish	466	426	40	19	17	2	447	409	38
Other	242	203	39	36	23	13	206	180	26
T O T A L	12507	8735	3772	6262	4486	1776	6245	4249	1996

Table 3: Nos. employed full-time weekly, by sex, sector and nationality, October 1986

FULL-TIME WEEKLY EMPLOYEES	TOTAL			OFFICIAL			PRIVATE		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
NATIONALITY									
Gibraltarian	3993	2839	1154	2342	1775	567	1651	1064	587
U.K.	637	429	208	96	69	27	541	360	181
Moroccan	1801	1671	130	740	717	23	1061	954	107
Spanish	443	409	34	19	17	2	424	392	32
Other	109	94	15	15	14	1	94	80	14
T O T A L	6963	5452	1541	3232	2592	620	3771	2850	921

Table 4: Nos. employed full-time monthly by sex, sector and nationality, October 1986

NATIONALITY	TOTAL			OFFICIAL			PRIVATE		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Gibraltarian	3652	2478	1174	2359	1598	761	1293	880	413
U.K.	714	426	288	449	266	183	265	160	105
Moroccan	15	13	2	-	-	-	15	13	2
Spanish	14	14	-	-	-	-	14	14	-
Other	127	108	19	20	8	12	107	100	7
T O T A L	4522	3039	1483	2828	1872	956	1694	1167	527

Table 5: No. of "Frontier Workers" by sex, sector and nationality, October 1986

ALL EMPLOYEES	TOTAL			OFFICIAL			PRIVATE		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
NATIONALITY									
Gibraltarian	60	30	30	2	2	-	58	28	30
U.K.	134	52	82	3	-	3	131	52	79
Moroccan	5	5	-	-	-	-	5	5	-
Spanish	351	328	23	1	1	-	350	327	23
Other	14	12	2	-	-	-	14	12	2
T O T A L	564	427	137	6	3	3	558	424	134

Note: A "Frontier Worker" is defined as an employee who is normally resident in Spain and is employed in Gibraltar.

Table 6: Analysis of average earnings, hours worked and overtime
of weekly-paid full-time adult males, October 1986

		No.	Av. wkly hrs.	Av. wkly engs.	Av. Ov. hrs.	Av. Ov. engs.
All full-time adult males		5283	46.0	143.49	7.0	27.87
Sector	Official	2527	46.8	148.80	7.8	30.73
	Private	2756	45.2	138.51	6.3	25.18
Nationality	Gibraltarian	2699	46.2	150.38	7.2	29.81
	U.K.	411	45.0	146.99	6.1	25.05
Industry	Moroccan	1671	46.5	133.31	7.6	27.83
	Spanish	408	44.2	135.83	5.2	21.05
Occupation Group	Other	94	42.9	137.92	2.7	10.40
	Shipbuilding etc.	1430	48.3	159.67	9.7	40.30
Occupation Group	Other Manuf.	131	46.8	138.26	8.9	32.27
	Elec. Supply	162	49.5	180.59	10.6	44.50
Occupation Group	Bldg & Constr.	2064	45.2	142.89	6.2	23.64
	W/Sale Trade	304	44.2	131.16	5.7	23.63
Occupation Group	Retail Trade	300	41.7	112.06	2.4	7.51
	Hotels etc.	300	44.5	104.77	4.9	15.39
Occupation Group	Sea Transport & Related Services	65	47.7	163.16	8.5	40.42
	Other Trans.	94	47.2	141.37	8.1	32.13
Occupation Group	Posts & Tele-comms.	62	48.0	157.04	8.8	36.38
	Fin. Services	20	36.8	126.16	1.0	2.38
Occupation Group	Public Admin.	89	49.6	147.97	10.6	41.42
	Education	35	40.6	117.01	4.0	15.93
Occupation Group	Health	46	46.9	138.03	5.6	23.10
	Other Services	181	44.1	126.70	2.5	9.86
Occupation Group	Prof, Tech & Rel Admin & Manag.	130	45.4	163.71	6.7	33.58
	Clerical & Rel Sales Workers	82	43.7	164.06	4.8	22.81
Occupation Group	Service Wkrs.	368	42.8	126.83	3.7	14.04
	Prod, Constr, etc. workers	202	40.5	106.43	1.7	4.43
Occupation Group	Prod, Constr, etc. workers	476	45.8	118.11	5.7	19.53
	etc. workers	4025	46.7	148.95	7.8	31.30

Table 7 : Analysis of average earnings, hours worked and overtime of weekly-paid full-time adult females, October 1986

		No.	Av. wkly hrs.	Av. wkly engs.	Av. Ov. hrs.	Av. Ov. engs.
All full-time adult females		1489	36.9	91.06	1.6	5.29
Sector	Official	618	36.4	92.91	2.5	8.57
	Private	871	37.1	89.75	1.0	2.90
Nationality	Gibraltarian	1108	35.9	89.40	1.5	5.22
	U.K.	203	38.4	99.92	1.2	3.76
	Moroccan	130	41.5	93.04	2.9	8.26
	Spanish	33	40.8	85.10	2.2	7.16
	Other	15	32.7	89.81	0.4	1.07
Industry	Shipbuilding etc.	254	42.8	108.88	3.5	10.51
	Other Manuf.	31	39.6	100.96	2.0	6.44
	Elec. Supply	-	-	-	-	-
	Bldg & Constr.	84	37.7	98.24	1.4	5.18
	W/Sale Trade	50	33.6	81.63	0.1	0.31
	Retail Trade	320	38.4	89.42	0.8	2.38
	Hotels etc.	263	39.2	88.22	1.3	3.59
	Sea Transport & Related Services	12	31.2	133.06	1.4	4.73
	Other Trans.	2	40.0	110.25	-	-
	Posts & Telecomms.	5	27.8	44.29	-	-
	Fin. Services	88	29.9	84.23	0.6	2.15
	Public Admin.	69	31.5	78.75	3.2	11.48
	Education	140	22.8	58.66	0.5	1.49
	Health	66	42.7	117.11	4.4	19.33
	Other Services	105	37.2	93.54	0.8	3.03
Occupation Group	Prof, Tech & Rel	11	32.2	157.03	0.1	0.57
	Admin & Manag.	32	38.8	101.70	0.3	0.96
	Clerical & Rel	322	36.0	100.76	0.9	3.00
	Sales Workers	238	38.3	90.35	1.0	2.76
	Service Wkrs.	812	35.6	85.05	2.1	6.93
	Prod, Constr, etc. workers	74	40.8	103.19	2.3	7.87

Table 8 : Analysis of average earnings of monthly-paid full-time adults, October 1986

		ADULT MALES		ADULT FEMALES	
		No.	Av. engs	No.	Av. engs
Full-time adults		3018	870.67	1452	570.30
Sector	Official Private	1867 1151	917.52 800.45	950 502	596.39 522.51
Nationality	Gibraltarian U.K. Moroccan Spanish Other	2458 425 13 14 108	878.39 939.72 547.83 653.36 575.81	1146 285 2 - 19	584.18 508.74 295.00 - 612.30
Industry	Shipbuilding etc. Other Manuf. Electricity Bldg & Constr. W/Sale Trade Retail Trade Hotels etc. Sea Transport & Rel Services Other Transport Posts & Telecomm. Fin. Services Public Admin. Education Health Other	547 16 45 294 137 193 55 118 .28 124 256 763 171 142 129	908.07 838.76 1096.86 901.42 870.65 560.05 644.41 813.76 593.74 1044.30 819.59 945.87 883.74 836.64 799.21	127 4 6 49 33 45 30 17 4 36 247 294 254 234 72	605.78 721.99 451.12 558.88 483.27 435.91 495.99 455.69 431.02 530.68 550.11 585.66 723.69 502.08 462.06
Occupation Group	Prof, Tech & Rel. Admin & Manag. Clerical & Related Sales Workers Service Workers Prod, Constr, etc. workers	775 341 675 124 594 309	935.31 1053.61 742.29 600.32 908.53 876.94	464 62 840 22 51 13	623.76 623.48 536.88 377.33 586.06 784.42

Table 9: Analysis of average earnings and hours worked of weekly-paid part-time adults, October 1986

		ADULT MALES			ADULT FEMALES		
		No.	Av. wkly hrs.	Av. wkly engs.	No.	Av. wkly hrs.	Av. wkly engs.
All part-time adults		185	17.6	47.29	568	21.2	50.83
Sector	Official	13	27.3	72.25	114	21.7	49.40
	Private	172	16.9	45.38	454	21.1	51.13
Nationality	Gibraltarian	136	16.5	43.73	439	21.5	52.74
	U.K.	15	20.2	60.38	104	20.1	44.24
Moroccan		30	18.9	51.96	17	20.3	42.90
Spanish		3	36.3	85.93	6	16.3	29.9
Other		1	*	*	2	25.3	54.76
Industry	Shipbuilding etc.	11	23.5	67.04	84	20.5	47.68
	Other Manuf.	3	13.8	49.83	14	23.3	52.79
	Electricity	-	-	-	-	-	-
	Bldg & Constr.	7	29.6	81.56	10	18.9	43.19
	W/Sale Trade	29	18.9	48.95	24	16.2	46.00
	Retail Trade	48	16.5	38.91	227	21.3	46.62
	Hotels etc.	23	24.6	66.15	41	18.7	39.61
	Sea Transport & rel Services	-	-	-	4	18.8	53.96
	Other Transport	15	12.2	37.85	2	2.0	6.00
	Posts & Telecomms.	-	-	-	4	26.0	66.36
	Fin: Services	5	19.6	63.91	22	12.6	38.91
	Public Admin.	-	-	-	3	30.7	67.24
	Education	1	*	*	2	20.3	48.21
	Health	3	4.0	25.00	24	21.2	74.44
	Other Services	40	13.4	37.66	107	25.3	64.36
Occupation Group	Prof, Tech & Rel	9	11.2	54.59	15	23.8	69.96
	Admin & Manag.	3	35.0	101.65	5	19.6	101.36
	Clerical & Rel.	31	14.8	47.99	123	20.0	52.22
	Sales Wkrs.	26	19.7	43.48	147	21.3	46.15
	Service Wkrs.	54	20.5	50.58	262	21.5	50.81
	Prod, Contr, wkrs.	62	15.6	41.91	36	22.5	49.69

* Publication not allowed under Statistics Ordinance

Table 10: Industry by sex and nationality - all employees, October 1986

ALL SECTORS	ALL		GIBRALTARIAN		UK		MOROCCAN		SPANISH		OTHER	
	M	F	M	F	M	F	M	F	M	F	M	F
All Industries	8735	3772	5516	2917	873	625	1717	151	426	40	203	39
Shipbuilding etc.	2060	472	1341	382	290	70	307	18	104	2	18	-
Other Manuf.	152	54	56	47	9	6	82	-	4	1	1	-
Electricity Supply	207	7	178	7	-	-	29	-	-	-	-	-
Bldg & Constr.	2410	146	1151	121	251	21	789	2	171	-	48	2
Wholesale Trade	502	121	320	116	31	4	111	-	31	1	9	-
Retail Trade	559	640	312	518	51	97	88	13	25	5	83	7
Hotels etc.	382	340	97	99	45	118	177	95	48	21	15	7
Sea Transport & Rel services	184	34	160	31	6	2	15	1	1	-	2	-
Other Transport	137	10	92	7	11	2	23	-	10	1	1	-
Posts & Telcomms.	192	46	181	44	2	1	9	1	-	-	5	3
Fin: Services	304	397	278	314	21	78	-	1	-	1	4	10
Public Admin.	857	377	744	353	87	11	22	3	-	-	1	1
Education Services	216	436	200	376	14	59	1	-	-	-	-	-
Health	193	382	173	261	15	115	5	5	-	-	-	1
Other Services	380	310	233	241	40	41	59	12	32	8	16	8

Table 11: Industry by sex, sector and nationality, all employees OFFICIAL SECTOR
October 1986

OFFICIAL SECTOR	ALL		GIBRALTARIAN		UK		MOROCCAN		SPANISH		OTHER	
	M	F	M	F	M	F	M	F	M	F	M	F
All Industries	4486	1776	3390	1483	336	254	720	24	17	2	23	13
Shipbuilding etc.	1201	414	878	339	122	56	187	17	12	2	2	-
Electricity Supply	207	7	178	7	-	-	29	-	-	-	-	-
Bridge & Constr.	1591	110	1023	102	91	7	465	-	5	-	7	1
Retail Trade	29	66	10	45	8	19	2	1	-	-	9	1
Sea Transport & related Services	64	6	63	6	1	-	-	-	-	-	-	-
Posts & Telecomm.	141	38	131	38	1	-	9	-	-	-	-	-
Public Admin.	857	377	744	353	87	11	22	3	-	-	4	10
Education	208	401	193	349	13	51	1	-	-	-	1	1
Health	185	351	167	238	13	110	5	3	-	-	-	-
Other Services	3	6	3	6	-	-	-	-	-	-	-	-

Table 12: Industry by sex, sector and nationality, all employees PRIVATE SECTOR
October 1986

PRIVATE SECTOR	ALL		GIBRALTARIAN		UK		MOROCCAN		SPANISH		OTHER	
	M	F	M	F	M	F	M	F	M	F	M	F
All Industries	4249	1996	2126	1434	537	371	997	127	409	38	180	26
Shipbuilding etc.	859	58	463	43	168	14	120	1	92	-	16	-
Other Manuf.	152	54	56	47	9	6	82	-	4	1	1	-
Bldgs & Constr.	819	36	128	19	160	14	324	2	166	-	41	1
Wholesale Trade	502	121	320	116	31	4	111	-	31	1	9	-
Retail Trade	530	574	302	473	43	78	86	12	25	5	74	6
Hotels etc.	382	340	97	99	45	118	177	95	48	21	15	7
Sea Transport & rei services	120	28	97	25	5	2	15	1	1	-	2	-
Other Transport	137	10	92	7	11	2	23	-	10	1	1	-
Posts & Telecomm.	51	8	50	6	1	1	-	1	-	-	1	-
Fin: Services	304	397	278	314	21	78	-	1	-	-	5	3
Education	8	35	7	27	1	8	-	-	-	-	-	-
Health Services	8	31	6	23	2	5	-	2	-	-	-	1
Other Services	377	304	230	235	40	41	59	12	32	8	16	8

Table 13: Movements in Nos. Employed, average earnings, hours worked and overtime of all weekly-paid employees, October 1971
- October 1986

Analysis of wkly paid employees	No.	Av. wkly hrs.	Av. wkly engs.	Av. ov. hrs.	Av. ov. engs.
<u>Full-time Men</u>					
October 1971	6218	49.2	£ 18.00	9.1	£ 3.95
April 1972	6083	50.4	£ 18.71	9.7	£ 4.54
October 1972	5547	48.5	£ 20.08	9.2	£ 4.05
October 1973	5907	50.4	£ 24.76	9.8	£ 5.62
April 1974	6245	48.4	£ 25.85	8.9	£ 5.17
April 1975	6203	48.2	£ 31.91	8.8	£ 6.73
October 1975	6113	48.1	£ 32.81	8.2	£ 5.94
April 1976	6175	47.2	£ 35.33	8.3	£ 6.79
October 1977	5502	48.9	£ 43.00	8.3	£ 9.15
April 1978	5416	46.6	£ 43.64	6.8	£ 7.52
October 1978	5376	48.5	£ 64.15	7.8	£ 14.12
April 1979	5492	46.5	£ 65.68	6.5	£ 12.04
October 1979	5513	47.1	£ 73.37	7.7	£ 14.19
April 1980	5472	46.3	£ 81.64	6.5	£ 14.81
October 1980	5523	43.8	£ 97.50	5.8	£ 14.82
April 1981	5433	45.7	£ 98.04	6.2	£ 16.86
October 1981	5435	45.8	£ 110.03	6.6	£ 21.02
April 1982	5361	48.8	£ 118.28	9.4	£ 29.26
October 1982	5214	46.1	£ 115.56	6.6	£ 20.95
April 1983	5233	45.7	£ 119.26	6.7	£ 22.75
October 1983	5050	45.8	£ 121.70	6.5	£ 22.46
April 1984	4784	46.7	£ 121.37	7.7	£ 22.44
October 1984	4816	46.9	£ 125.58	7.8	£ 26.23
April 1985	4768	44.8	£ 123.10	5.9	£ 21.50
October 1985	4840	45.7	£ 133.99	6.9	£ 26.79
April 1986	4952	45.5	£ 134.05	6.8	£ 25.54
October 1986	5283	46.0	£ 143.49	7.0	£ 27.87

Analysis of wkly paid employees	No.	Av. wkly hrs.	Av. wkly engs.	Av. ov. hrs.	Av. ov. engs.
<u>Part-time Men</u>					
October 1971	402	21.6	£ 6.30	-	-
April 1972	301	21.5	£ 6.55	-	-
October 1972	405	17.8	£ 6.66	-	-
October 1973	459	17.2	£ 7.75	-	-
April 1974	345	18.7	£ 7.74	-	-
April 1975	433	19.2	£10.73	-	-
October 1975	363	18.9	£10.60	-	-
April 1976	272	19.1	£11.87	-	-
October 1977	204	16.3	£14.52	-	-
April 1978	221	17.1	£17.30	-	-
October 1978	200	16.6	£18.72	-	-
April 1979	248	17.3	£23.65	-	-
October 1979	203	19.2	£17.94	-	-
April 1980	219	19.3	£29.79	-	-
October 1980	264	19.6	£35.75	-	-
April 1981	224	18.4	£28.21	-	-
October 1981	225	18.3	£28.66	-	-
April 1982	181	18.9	£30.44	-	-
October 1982	161	17.9	£31.41	-	-
April 1983	144	18.5	£34.21	-	-
October 1983	162	19.1	£34.40	-	-
April 1984	145	17.8	£31.86	-	-
October 1984	108	15.9	£33.01	-	-
April 1985	157	17.9	£39.16	-	-
October 1985	183	17.7	£38.69	-	-
April 1986	167	18.5	£46.63	-	-
October 1986	185	17.6	£47.29	-	-

Analysis of wkly paid employees	No.	Av. wkly hrs.	Av. wkly engs.	Av. ov hrs.	Av. ov engs.
<u>Full-time Women</u>					
October 1971	960	42.0	£10.64	1.7	£0.58
April 1972	864	42.3	£11.11	2.2	£0.69
October 1972	1121	39.4	£11.62	2.1	£0.71
October 1973	949	43.0	£14.99	2.4	£1.10
April 1974	1096	41.4	£16.43	2.0	£1.15
April 1975	1025	41.7	£21.74	1.7	£0.94
October 1975	979	40.8	£22.68	2.0	£1.24
April 1976	959	41.1	£24.59	1.3	£0.89
October 1977	1044	40.1	£31.06	1.9	£2.02
April 1978	1087	40.5	£31.25	2.3	£2.15
October 1978	1095	40.5	£44.26	2.0	£3.24
April 1979	1091	41.2	£46.42	2.1	£3.37
October 1979	1116	39.7	£47.02	1.4	£2.50
April 1980	1109	40.1	£54.66	1.4	£2.77
October 1980	1106	40.0	£64.27	1.7	£3.94
April 1981	1166	39.6	£63.55	1.7	£3.77
October 1981	1220	39.1	£67.95	1.9	£4.58
April 1982	1186	39.2	£69.72	1.9	£4.71
October 1982	1293	38.9	£71.67	1.7	£4.33
April 1983	1266	39.2	£73.12	1.6	£4.47
October 1983	1311	38.4	£75.78	1.7	£4.84
April 1984	1201	39.0	£77.22	2.1	£5.33
October 1984	1254	38.4	£75.36	1.5	£4.32
April 1985	1180	39.9	£82.74	1.5	£4.24
October 1985	1222	39.6	£86.24	1.5	£5.03
April 1986	1486	36.9	£84.13	1.7	£9.99
October 1986	1489	36.9	£91.06	1.6	£5.29

Analysis of wkly paid employees	No.	Av. wkly hrs.	Av. wkly engs.	Av. ov. hrs.	Av. ov. engs.
<u>Part-time Women</u>					
October 1971	410	24.4	£ 6.52	-	-
April 1972	308	21.6	£ 6.18	-	-
October 1972	251	20.0	£ 6.65	-	-
October 1973	417	20.5	£ 7.31	-	-
April 1974	410	19.3	£ 8.08	-	-
April 1975	516	20.6	£11.58	-	-
October 1975	505	20.7	£11.53	-	-
April 1976	549	19.7	£12.52	-	-
October 1977	493	25.8	£14.18	-	-
April 1978	491	19.3	£15.19	-	-
October 1978	591	18.6	£21.18	-	-
April 1979	592	19.3	£21.85	-	-
October 1979	461	19.4	£23.38	-	-
April 1980	492	16.9	£26.58	-	-
October 1980	607	19.5	£31.75	-	-
April 1981	529	19.5	£30.09	-	-
October 1981	475	21.1	£31.53	-	-
April 1982	512	20.1	£32.85	-	-
October 1982	538	19.3	£34.40	-	-
April 1983	595	20.5	£37.79	-	-
October 1983	576	20.6	£39.06	-	-
April 1984	635	23.0	£43.54	-	-
October 1984	615	21.5	£44.18	-	-
April 1985	719	20.4	£44.06	-	-
October 1985	735	21.1	£45.43	-	-
April 1986	530	21.6	£51.67	-	-
October 1986	568	21.2	£50.83	-	-

<u>Analysis of wkly paid employees</u>	No.	Av. wkly hrs.	Av. wkly engs.	Av. ov. hrs.	Av. ov. engs.
<u>Full-time Juv.</u>					
<u>MALES</u>					
October 1971	483	42.4	£ 8.91	3.1	£1.08
April 1972	220	43.0	£ 9.10	3.4	£0.88
October 1972	454	41.4	£11.12	3.2	£1.08
October 1973	399	42.1	£12.39	2.6	£1.15
April 1974	366	41.4	£13.81	2.5	£1.03
April 1975	367	38.8	£18.57	1.5	£0.67
October 1975	391	40.6	£18.19	1.9	£0.98
April 1976	319	39.6	£17.83	1.6	£0.71
October 1977	231	38.7	£19.50	0.6	£0.50
April 1978	186	39.7	£18.07	0.8	£0.43
October 1978	140	39.6	£41.32	1.2	£1.11
April 1979	138	40.4	£29.86	0.4	£0.59
October 1979	127	40.0	£28.36	-	-
April 1980	89	41.8	£39.01	1.8	£1.90
October 1980	130	40.5	£40.33	0.8	£1.15
April 1981	125	40.7	£45.87	1.5	£2.52
October 1981	134	40.7	£50.84	1.1	£1.93
April 1982	123	42.0	£52.70	2.3	£4.37
October 1982	113	40.9	£53.96	1.3	£2.16
April 1983	120	41.4	£60.35	2.3	£4.62
October 1983	100	40.7	£59.15	2.1	£4.09
April 1984	73	44.2	£68.80	5.2	£9.16
October 1984	108	41.6	£63.34	2.5	£5.31
April 1985	70	40.9	£61.60	1.5	£3.35
October 1985	106	40.0	£66.19	1.4	£3.21
April 1986	121	40.7	£75.25	2.6	£7.89
October 1986	159	39.9	£76.60	1.4	£4.77

Analysis of wkly paid employees	No.	Av. wkly hrs.	Av. wkly engs.	Av. ov. hrs.	Av. ov. engs.
<u>Full-time Juv.</u>					
<u>FEMALES</u>					
October 1971	261	41.3	£ 7.63	0.7	£0.19
April 1972	157	41.4	£ 8.39	1.4	£0.35
October 1972	218	40.9	£ 8.80	1.0	£0.23
October 1973	162	39.7	£10.56	0.4	£0.12
April 1974	188	37.0	£10.81	0.4	£0.18
April 1975	155	39.0	£16.19	0.6	£0.42
October 1975	181	40.8	£19.11	1.2	£0.65
April 1976	93	40.5	£18.35	1.0	£0.50
October 1977	70	40.4	£17.70	0.8	£0.60
April 1978	86	39.6	£20.63	0.4	£0.26
October 1978	85	39.6	£30.27	0.8	£0.89
April 1979	79	40.5	£29.87	0.3	£0.25
October 1979	74	38.0	£29.98	-	-
April 1980	69	37.5	£30.80	-	-
October 1980	66	38.4	£35.71	0.7	£0.76
April 1981	62	39.7	£36.26	0.5	£0.61
October 1981	51	39.0	£39.16	-	-
April 1982	56	39.6	£40.44	0.3	£0.47
October 1982	75	39.2	£44.57	0.2	£0.19
April 1983	62	38.9	£44.94	0.2	£0.23
October 1983	64	39.0	£42.65	0.3	£0.38
April 1984	26	40.0	£45.75	0.6	£0.58
October 1984	41	39.6	£50.74	0.3	£0.35
April 1985	59	38.3	£53.02	0.4	£0.49
October 1985	54	39.1	£58.71	0.7	£1.47
April 1986	56	38.7	£60.33	0.9	£2.14
October 1986	52	37.3	£60.04	0.6	£0.93

- Note:
1. The no. of juveniles recorded in April 1976 has dropped since the definition of "juveniles" has been changed to cover employees under 18 years of age and not under 21 as in previous surveys.
 2. Surveys for October 1976 and April 1977 were incomplete due to the Industrial Dispute in M.O.D.

Table 14: Average Hourly Earnings indices, full-time weekly-paid men and women October 1971 - October 1986 (October 1971 = 100.00)

MONTH	Av. Hrly Engs. Index		I.R.P. (ALL TYPES)
	A. MALES	A. FEMALES	
October 1971	100.0	100.0	100.0
April 1972	101.5	103.7	105.8
October 1972	113.2	116.1	110.3
October 1973	134.3	137.6	125.7
April 1974	146.0	156.7	138.0
April 1975	180.9	205.8	167.5
October 1975	186.4	219.5	175.9
April 1976	204.6	236.2	186.2
October 1977	240.3	305.8	231.1
April 1978	256.0	306.4	240.7
October 1978	361.5	431.5	262.3
April 1979	386.0	444.8	280.2
October 1979	425.6	467.6	305.2
April 1980	481.9	538.1	318.5
October 1980	608.4	634.3	332.8
April 1981	586.3	633.6	343.6
October 1981	656.6	686.1	363.3
April 1982	662.4	702.2	377.3
October 1982	685.1	727.4	391.3
April 1983	713.2	736.4	397.6
October 1983	726.2	779.1	411.7
April 1984	710.3	781.7	421.4
October 1984	731.8	774.8	441.8
April 1985	751.0	818.7	453.6
October 1985	801.3	859.8	459.6
April 1986	805.2	900.1	469.3
October 1986	852.5	974.3	476.7

Table 15: Movements in nos. employed and average earnings
of all monthly-paid employees October 1971 - October 1986

Analysis of mthly- paid employees	No.	Av. Earnings
<u>Full-time Men</u>		
October 1971	2141	£106.34
April 1972	1923	£113.17
October 1972	2177	£128.18
October 1973	2266	£143.51
April 1974	2272	£149.96
April 1975	2253	£180.69
October 1975	2272	£192.14
April 1976	2502	£231.44
October 1977	2601	£262.68
April 1978	2661	£286.88
October 1978	2678	£416.71
April 1979	2735	£439.76
October 1979	2707	£469.00
April 1980	2777	£495.50
October 1980	2939	£562.80
April 1981	2906	£581.40
October 1981	2832	£628.71
April 1982	2949	£654.23
October 1982	2915	£691.54
April 1983	2877	£697.28
October 1983	2936	£725.32
April 1984	2820	£742.85
October 1984	2844	£786.43
April 1985	2811	£796.39
October 1985	2948	£826.32
April 1986	2900	£849.71
October 1986	3018	£870.67

<u>Analysis of monthly-paid employees</u>	No.	Av. Earnings
<u>Part-time Men</u>		
October 1972	3	£ 26.46
October 1973	34	£ 26.45
April 1974	16	£ 27.47
April 1975	65	£ 33.74
October 1975	45	£ 39.48
April 1976	90	£ 54.51
October 1977	63	£ 57.68
April 1978	91	£ 58.00
October 1978	108	£108.98
April 1979	112	£ 86.20
October 1979	63	£ 89.83
April 1980	71	£126.56
October 1980	67	£134.92
April 1981	73	£117.35
October 1981	88	£131.19
April 1982	76	£130.05
October 1982	73	£146.41
April 1983	78	£142.71
October 1983	67	£150.06
April 1984	65	£120.96
October 1984	60	£146.55
April 1985	72	£184.78
October 1985	63	£166.32
April 1986	74	£186.31
October 1986	67	£252.81

<u>Analysis of mthly-paid employees</u>	No.	Av. Earnings
<u>Full-time Women</u>		
October 1971	503	£ 66.34
April 1972	423	£ 66.74
October 1972	520	£ 77.20
October 1973	540	£ 94.74
April 1974	569	£ 96.76
April 1975	729	£126.94
October 1975	690	£127.56
April 1976	832	£ 36.18
October 1977	835	£179.37
April 1978	931	£176.23
October 1978	921	£273.75
April 1979	936	£281.04
October 1979	982	£316.84
April 1980	992	£338.81
October 1980	995	£396.51
April 1981	1035	£408.95
October 1981	1021	£428.65
April 1982	1071	£503.58
October 1982	1118	£461.68
April 1983	1170	£479.03
October 1983	1134	£501.51
April 1984	1166	£494.74
October 1984	1180	£501.60
April 1985	1258	£523.53
October 1985	1288	£536.57
April 1986	1370	£565.05
October 1986	1452	£570.30

<u>Analysis of mthly-paid employees</u>	No.	Av. Earnings
<u>Part-time Women</u>		
October 1971	9	£ 23.01
April 1972	3	£ 19.00
October 1972	18	£ 39.48
October 1973	3	£ 23.03
April 1974	32	£ 25.15
April 1975	7	£ 46.56
October 1975	19	£ 43.77
April 1976	41	£ 51.86
October 1977	111	£ 96.52
April 1978	101	£ 97.66
October 1978	134	£130.89
April 1979	136	£155.41
October 1979	120	£162.75
April 1980	141	£212.15
October 1980	94	£230.77
April 1981	140	£240.52
October 1981	134	£249.37
April 1982	86	£168.55
October 1982	112	£248.56
April 1983	116	£263.68
October 1983	53	£174.34
April 1984	121	£254.11
October 1984	77	£217.43
April 1985	151	£243.36
October 1985	142	£304.88
April 1986	164	£305.27
October 1986	173	£331.39

<u>Analysis of mthly-paid employees</u>	No.	Av. Earnings
<u>Full-time</u>		
<u>Juvenile Male</u>		
October 1971	72	£ 38.24
April 1972	60	£ 43.44
October 1972	107	£ 47.90
October 1973	63	£ 55.33
April 1974	32	£ 61.83
April 1975	80	£ 89.63
October 1975	98	£ 89.14
April 1976	26	£ 87.85
October 1977	22	£103.27
April 1978	16	£108.47
October 1978	16	£169.20
April 1979	10	£195.20
October 1979	26	£176.09
April 1980	32	£203.53
October 1980	23	£205.81
April 1981	40	£258.53
October 1981	23	£220.98
April 1982	36	£227.45
October 1982	20	£255.75
April 1983	25	£286.56
October 1983	17	£263.45
April 1984	15	£339.30
October 1984	4	£241.57
April 1985	9	£292.80
October 1985	10	£295.22
April 1986	18	£309.57
October 1986	21	£312.75

<u>Analysis of monthly-paid employees</u>	No.	Av. Earnings
<u>Full-time</u>		
<u>Juvenile Female</u>		
April 1972	121	£ 34.69
October 1972	112	£ 43.90
October 1973	91	£ 43.83
April 1974	113	£ 54.70
April 1975	63	£ 64.65
October 1975	108	£ 90.12
April 1976	141	£ 87.35
October 1977	48	£ 85.72
April 1978	48	£102.21
October 1978	33	£ 95.39
April 1979	32	£174.21
October 1979	32	£200.00
April 1980	41	£179.87
October 1980	24	£216.60
April 1981	33	£243.10
October 1981	9	£241.56
April 1982	17	£238.13
October 1982	8	£242.12
April 1983	24	£295.64
October 1983	15	£280.04
April 1984	6	£251.51
October 1984	6	£234.24
April 1985	18	£328.98
October 1985	27	£320.81
April 1986	23	£315.47
October 1986	31	£297.21

Table 16: Average Hourly Earnings - Indices, full-time monthly-paid men and women October 1971 - October 1986 (October 1971 = 100.00)

MONTH	Av. Hrly Engs. ¹ Index		I.R.P. (ALL ITEMS)
	A. MALES	A. FEMALES	
October 1971	100.0	100.0	100.0
April 1972	106.4	100.6	105.8
October 1972	120.5	116.4	110.3
October 1973	135.0	142.8	125.7
April 1974	141.1	145.9	138.0
April 1975	169.9	191.3	167.5
October 1975	180.7	191.4	175.9
April 1976	217.6	205.3	186.2
October 1977	247.0	270.4	231.1
April 1978	269.8	265.6	240.7
October 1978	391.9	412.7	262.3
April 1979	413.5	423.6	280.2
October 1979	441.0	477.6	305.2
April 1980	466.0	510.7	318.5
October 1980	529.2	597.7	332.8
April 1981	546.7	616.4	343.6
October 1981	591.2	646.1	363.6
April 1982	615.2	759.1	377.3
October 1982	650.3	695.9	391.3
April 1983	677.1	744.7	397.6
October 1983	699.6*	775.4*	411.7
April 1984	717.2	765.0	421.4
October 1984	758.5	775.5	441.8
April 1985	768.1	809.5	453.6
October 1985	797.0	829.6	459.6
April 1986	819.6	873.7	469.3
October 1986	839.8	881.8	476.7

1. A 40 - hour week is assumed for monthly-paid employees from October 71 to October 1982.

A 39 - hour week is assumed for monthly-paid employees w.e.f. April 1983.

* Revised

Table 17: "Take-home pay" October 1972 - October 1986

Month	Av. weekly engs.	1.	Net take-home pay	2.	Index	I.R.P.
October 1972	£ 20.32	£19.93	(£ 20.42)	100.0	(100.0)	100.0
October 1973	£ 24.58	£23.97	(£ 24.39)	120.3	(119.4)	113.9
April 1974	£ 26.58	£25.60	(£ 26.28)	128.4	(128.7)	125.1
October 1975	£ 33.38	£32.06	(£ 32.86)	161.9	(160.9)	159.5
April 1976	£ 34.32	£32.68	(£ 33.58)	164.0	(164.4)	168.8
October 1977	£ 43.21	£39.32	(£ 40.72)	197.3	(199.4)	209.5
April 1978	£ 43.64	£39.19	(£ 40.12)	196.6	(196.5)	218.2
October 1978	£ 63.07	£56.28	(£ 57.10)	282.4	(279.6)	237.8
April 1979	£ 69.44	£56.19	(£ 57.01)	281.9	(279.2)	254.1
October 1979	£ 74.11	£59.50	(£ 63.50)	298.5	(311.0)	276.7
April 1980	£ 85.16	£66.41	(£ 71.41)	333.2	(349.7)	288.8
October 1980	£102.10	£79.17	(£ 84.17)	397.2	(412.2)	301.8
April 1981	£102.67	£78.91	(£ 83.91)	395.9	(410.9)	311.6
October 1981	£113.59	£89.23	(£ 94.23)	447.7	(461.5)	329.4
April 1982	£120.24	£92.95	(£ 97.95)	466.4	(479.7)	342.1
October 1982	£120.42	£93.07	(£ 98.07)	467.0	(480.3)	354.8
April 1983	£122.45	£93.33	(£ 98.33)	468.3	(481.5)	360.5
October 1983	£125.15	£95.08	(£100.08)	477.1	(490.1)	373.3
April 1984	£127.13	£95.37	(£100.37)	478.5	(491.5)	382.1
October 1984	£128.05	£95.97	(£100.97)	481.5	(494.5)	400.6
April 1985	£128.24	£95.17	(£100.17)	477.5	(490.5)	411.3
October 1985	£142.33	£104.33	(£109.33)	523.5	(535.4)	416.7
April 1986	£143.19	£104.27	(£109.27)	523.2	(535.1)	425.6
October 1986	£150.38	£115.02	(£120.02)	577.1	(587.8)	432.3

Notes:

1. Assumption - adult males, full-time weekly-paid libertarians, married with 2 children, wife not working.
2. After deduction of income tax and social insurance. Figures in brackets adjusted for family allowances.

Table 18: Distribution of average annual earnings of all employees, October 1986

£ per annum	ALL EMPLOYEES			ALL MALES			ALL FEMALES		
	TOTAL	F-TIME	P-TIME	TOTAL	F-TIME	P-TIME	TOTAL	F-TIME	P-TIME
0 - £ 1000	405	294	111	303	256	47	102	38	64
£ 1000 - £ 1500	129	25	104	42	9	33	87	16	71
£ 1500 - £ 2000	196	63	133	55	18	37	141	45	96
£ 2000 - £ 2500	263	97	166	75	33	42	188	64	124
£ 2500 - £ 3000	467	314	153	103	77	26	364	237	127
£ 3000 - £ 4000	830	681	149	371	340	31	459	341	118
£ 4000 - £ 5000	1313	1224	89	631	615	16	682	609	73
£ 5000 - £ 6000	2059	2014	45	1345	1339	6	714	675	39
£ 6000 - £ 7000	1697	1656	41	1295	1284	11	402	372	30
£ 7000 - £ 8000	1031	1030	1	839	839	-	192	191	1
£ 8000 - £ 9000	834	834	-	687	687	-	147	147	-
£ 9000 - £ 10000	709	707	2	593	592	1	116	115	1
£ 10000 - £ 11000	686	684	2	631	630	1	55	54	1
£ 11000 - £ 12000	530	528	2	489	489	-	41	39	2
£ 12000 - £ 13000	367	367	-	341	341	-	26	26	-
£ 13000 - £ 14000	299	299	-	278	278	-	21	21	-
£ 14000 - £ 15000	197	196	1	190	189	1	7	7	-
£ 15000 - £ 20000	407	404	3	383	381	2	24	23	1
£ 20000 - and over	88	88	-	84	84	-	4	4	-
T O T A L	12507	11505	1002	8735	8481	254	3772	3024	748

Definitions

- i) "Official Employers" - The Gibraltar Government, Ministry of Defence (MOD) and the Department of the Environment (DOE).
- ii) "Frontier Worker" - An employee who is normally resident in Spain and is employed in Gibraltar.
- iii) "Juvenile" - A person under 18 years of age.
- iv) The definition of "part-time" was generally left to the discretion of the employers.
- v) Industries have been classified according to International Standard Industrial Classifications (I.S.I.C.)
- vi) "Overtime" - Work outside normal hours.
- vii) "Actual overtime hours" - Some establishments show overtime hours in terms of equivalent paid hours. The actual overtime hours worked and not the equivalent hours are recorded in this report.
- viii) Occupations have been classified according to the International Standard Classification of Occupations (I.S.C.O.) on the lines of the Classification set up for 1970 Census of Gibraltar. For the purpose of this report, occupations are grouped into six major categories.
- ix) Abbreviations:-
 - None, Hrs - Hours, Wkly - Weekly, Mthly - Monthly, M - Male, F - Female, Ov - Overtime, Oct. - October, Apr - April, F-Time - Full time, P-Time - Part time, Av - Average, Engs - Earnings, I.R.P. - Index of Retail Prices.
 - Other Manuf - Other Manufacture.
 - Bldg. & Constr - Building and Construction.
 - W/Sale Trade - Wholesale Trade.
 - Hotels etc - Hotels, Restaurants, Bars etc.
 - Sea Transport and rel services - Sea Transport and related services.
 - P. & Telecomms - Posts and Telecommunications.
 - Fin. Services - Financial Services.
 - Public Admin - Public Administration.
 - Prod, Constr - Production, Construction.
 - Prof, Tech & Rel - Professional, Technical and Related Workers.

