



**MINISTRY OF FINANCE
INCOME TAX OFFICE**

APPLICATION FOR £4,000 TAX CREDIT FOR PERSONS OVER 60YRS

Name:

Address:

Taxpayer Ref. Number:Date of Birth.

Telephone / Mobile Number:.....

Please answer the following questions by placing a tick in the appropriate box:

- | | YES | NO |
|--|--------------------------|--------------------------|
| 1. Are you currently in receipt of an occupational pension/annuity? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Will you be receiving an occupational pension/annuity in the future? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you ever contributed towards any pension plan or scheme? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Has any employer (past or present) contributed towards any pension plan or scheme on your behalf? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you ever received or will receive a lump sum in lieu of a pension/annuity? | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. If you have answered yes to any of the above questions, please provide fullest details: | | |
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| | | |
| | | |

I declare that to the best of my knowledge and belief the particulars given on this Form are correct and confirm that I will be personally liable to repay any Income Tax due as a result of incorrect information supplied by me.

Signature.

Date

For Office Use Only